**PROSOFT Human Resource Management System Version 8** 

# Personnel Appendix (Self service)

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UNIT4 Asia Pacific Pte Ltd

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# Personnel (Self Service) Appendix

*Personnel (Self Service) Appendix* is a reference guide on the data entry of various forms found in Personnel (Self Service) module. It helps you to know how to navigate within the various forms, input data, approve/reject applications, save and delete data.

# **1** Personnel Common Buttons and Icons

The following are buttons and icons found in the application.

Icons	Action	
✓ Approved	Approved personnel update submission	
× Rejected	Rejected personnel update submission	
? Pending Approval	Pending approval for personnel update submission	
Pending Submission	Personnel update has been saved but not yet submitted	
٩	Open form to view details	
2	Refresh	
<<	First record	
<	Previous record	
>	Next record	
>>	Last record	
ø	Edit record	
1	Delete record	
4	Clear selection	
	View details	

# 2 Main Menu and Personnel (Self Service) update application

## 2.1 Login Screen

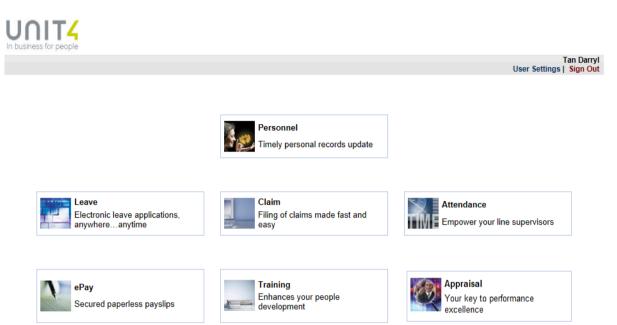
Type in your user ID and password in the login screen. Your user ID is your employee code. If this is your first time logging in, check with the HR Department for your password.

In business for people

User ID			
Password			
Language	English	~	
	Forgot your	password?	
	Sign In		

## 2.2 Main menu for eServices

In the Main Menu, you can access to the various eServices.



## 2.3 Personnel (Self Service) Main Menu

Upon clicking on the Personnel button from the Main Menu, the personal Information page is displayed and you can see the original (current) details of the employee.

	M EMPLOYEE INFO	Tan Darry User Settinga   Sign Ou
Personal Information		Employee Information > Personal Informatio
Role Self 🗸 E	mployee 000010 - Tan Darryl	$\checkmark$
Personal Information Other Info	ormation Address Education Emerger	ncy Contact
	Original	Amend To
Employee Code	000010	000010
Login Code		
Last Name		
First Name		
Middle Name		
Employee Name	Tan Darryl	Tan Darryl
Alias Name		
Alternate Char Name	Mala	Mala
Gender Title		Male
		Mr
	Singaporean S7711541B	Singaporean V S7711541B
	12-08-1977	12-08-1977
Birth Place		
	36 yrs 3 mths	Singapore 38 yrs 3 mths
Retire Age	•	62
Retirement Date		12-08-2039
	Chinese	Chinese V
	Cantonese	Cantonese V
	Catholic/Christianity	Catholic/Christianity
Marital Status		Single V
Marriage Date		
No. Of Children	0	0
Last Updated	[000110] Chia Josline, 10-12-2013 (Tue) 03	08:41 PM
Remarks		
Nemana		<u></u>

### 2.3.1 Personnel Menu Based On Roles

There are several sub-modules in the Personnel (Self Service) module as outlined in the following table.

Depending on the user role, a different type of user can see a different set of personnel menu. There are six types of Personnel users, i.e., Employee, Supervisor, Approver, Head of Department/Division, Coordinator and Administrator.

Menu	Employee	Approver	Supervisor	HOD	Coordinator	Administrator
Select System	Х	Х	Х	Х	Х	Х
Employee Info – Employee Information						
Personal Information	X	Х	X	Х	X	
Other Information	Х	Х	X	Х	x	
Address	Х	Х	Х	Х	Х	
Education	Х	Х	Х	Х	Х	
Emergency Contact	X	Х	Х	Х	Х	
other user enabled pages						
Employee Info – Reports						
Letters	Х					
Approval – Approver						
Pending Actions		Х				
Delegation		Х	Х			
Manage – Change History						
Personnel Records						Х
Manage – Employee Information						
Personal Information						х
Other Information						Х
Address						Х
Education						Х
Emergency Contact						Х
Setup – Settings						
Approval						Х
Transfer Approval Rights						Х
Transfer Pending Approvals						Х
Coordinator						Х
Email Template						Х
Delegation						х
Field Access						Х

Menu	Employee	Approver	Supervisor	HOD	Coordinator	Administrator
User Settings	Х	Х	Х	Х	Х	Х
Sign Out	Х	Х	Х	Х	Х	Х

# 3 Personnel Menu: Employee role

The personnel menu for a staff that only has employee view is restricted to: Select System and Employee Info.

## 3.1 Personal Information Form

The following screen will be displayed upon logging into Personnel.

#### 3.1.1 Personal Information tab

This form displays the personal information record tab page of the employee. The information displayed is referenced from the Personnel (Admin) module.

Personnel SELECT SYSTEM	I EMPLOYEE INFO	User Se	Tan Darryi ttings   Sign Out
Personal Information		Employee Information > Pe	arsonal Information
Role Self V Er	mployee 000010 - Tan Darryl V		
	Original	Amend To	
Employee Code	000010	000010	
Login Code			
Last Name			
First Name			
Middle Name			
Employee Name	Tan Darryl	Tan Darryl	
Alias Name			
Alternate Char Name			
Gender		Male	
Title		Mr	
	Singaporean	Singaporean V	
Identity No.		S7711541B	
Birth Date		12-08-1977	
Birth Place		Singapore	
-	36 yrs 3 mths	36 yrs 3 mths	
Retire Age		62	
Retirement Date		12-08-2039	
	Chinese	Chinese V	
	Cantonese	Cantonese V	
-	Catholic/Christianity	Catholic/Christianity V	
Marital Status	•	Single V	
Marriage Date No. Of Children		E 4	
	[000110] Chia Josline, 10-12-2013 (Tue) 03:08	41 PM	
Remarks		^ ~	
	<< Back Change His	tory Save	

#### Sections of the personal information form:

1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.

- 2. Click the tab to view the various employee pages.
- 3. Only fields that have box outlines are enabled for updates. Updates/Amendments are to be input into the 'Amend To' column of the form.

For fields that have a detail form, click the detail button  $( \begin{subarray}{c} \b$ 

- 4. Click the date button to select a date from the calendar. Direct data input is also accepted in the format "dd-mm-yyyy".
- 5. Click the Back button to return to the previous screen.
- 6. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 7. Click the Save button to save the input.

#### 3.1.2 Other Information tab

The Other Information tab displays some of the personal details of the employee such as height, weight & email addresses.

	In business for people									
	Personnel SELECT SYSTEM EMPLOYEE INFO							ι	T   Jser Settings	Fan Darryl Sign Out
	Other Information	on				_		Employee Information		-
0	Role Self	✓ E	Employee	000010 - Tan Darryl	~	0				
2	Personal Informati	on Other Inf	formation	Address Education	Emergency (	Contact				
		Height (cm)	Origina 1.75	al		Amend 1		•		
		Weight (kg)	70.00			70.00		3		
		Blood Group	0+			0+		~		
		Health State								
		Email	0010@pr	osoft.com.sg		0010@pros	oft.com.sg			
		Personal Email								
		me Phone No.				63447122				
		bile Phone No.	93382255			93382255				
		ice Phone No.								
		Office Ext No.								
		Last Updated	[hrm] HR	Master (Main), 29-10-20	12 (Mon) 10:3	3:01 AM				
	Remarks								$\langle \rangle$	
				<< Back	Change Hist	tory S	Save			
	Quatta			4	5		6			

#### Sections of the other information form:

- 1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.
- 2. Click the tab to view the various employee pages.
- 3. Only fields that have box outlines are enabled for updates. Updates/Amendments are to be input into the 'Amend To' column of the form.

For fields that have a detail form, click the detail button (....) to input OR select from the available drop down list.

- 4. Click the Back button to return to the previous screen.
- 5. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 6. Click the Save button to save the input.

#### 3.1.3 Address tab

This form displays the address of the employee. Multiple employee addresses can be input.

Ir	business for people								-	
	Personnel SELECT SYSTEM EMPLOYEE INFO							User Set		in Darryl Sign Out
	Address					_	E	Employee Inform	ation >	Address
0	Role Self	✓ E	Employee 0000	10 - Tan Darryl	~	1				
~	Personal Informat	tion Other Inf	formation Add	Iress Education	Emergency Co	untact				
2	/ 1 HarbourFront G				Energency co	intact				
	, Thurbour for c		Original			Amend To				
		Main Address	Virginal		-	✓ _				
		Start Date	01-06-2004			01-06-2004 🗐 🛃				
		Address Type	Local			Local	~			
	U	Ise Block Prefix								
		Block No.	1			1				
		Street Name	HarbourFront	Grove	[	HarbourFront Grove				
		Floor No.	09		1	09	3			
		Unit No.			ł	05				
		Building Name	The Harbour		[	The Harbour				
		City	Singapore			Singapore				
		Postal Code	098666		1	098666				
		State			[					
		Country			[	Please Select	~			
		Address Line 1	1 HarbourFron	t Grove	[	1 HarbourFront Grove				
		Address Line 2	#09-05		į	#09-05				
		Address Line 3	The Harbour			The Harbour				
	Remarks									
								^		
								$\sim$		
				<< Back	Change Histo	ry Save				
				6	•					

#### Sections of the Address form:

- 1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.
- 2. Click the tab to view the various employee pages.
- 3. Only fields that have box outlines are enabled for updates. Updates/Amendments are to be input into the '**Amend To**' column of the form.

For fields that have a detail form, click the detail button (....) to input OR select from the available drop down list.

- 4. Click the date button to select a date from the calendar. Direct data input is also accepted in the format "dd-mm-yyyy".
- 5. Click this tab to toggle between various records.
- 6. Click the Back button to return to the previous screen.
- 7. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 8. Click the Save button to save the input.

#### 3.1.4 Education tab

This form displays the highest education record of the employee. Multiple education records may also be stored here for viewing.

In business for people			
Personnel SELECT SYSTE	M EMPLOYEE INFO		Tan Darryi User Settings   Sign Out
Education			Employee Information > Education
Personal Information Other Info	ormation Address Education	Emergency Contact	
/ Degree / Add New Record / 5	A		
Highest Qualification		Amend To 3	
Qualification Qualification Discipline		Arts V	
Class / Rank	Alb	Arts	
Institute Name			
Country		Please Select V	
Start Date			
End Date	•	₩ 4	
Course Mode		Please Select V	
Graduation Year	0	0	
Recognised		Please Select V	_
Sponsor Name Sponsor Type			
Sponsor Status			
Sponsor Amount	0.00	0.00	
Bond Start			
Bond End			
Subjects Passed	0	0	
Subjects Failed	0	0	
Subjects [Hide]	Details]		
6 Subject		Result	
Remarks			$\hat{}$
	<< Back	Change History Save	
	<b>_</b>		

#### Sections of the Education form:

- 1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.
- 2. Click the tab to view the various employee pages.
- 3. Only fields that have box outlines are enabled for updates. Updates/Amendments are to be input into the 'Amend To' column of the form.

For fields that have a detail form, click the detail button (....) to input OR select from the available drop down list.

4. Click the date button to select a date from the calendar. Direct data input is also accepted in the format "dd-mm-yyyy".

- 5. Click 'Add New Record' to submit a new detail record. The current record being viewed will be highlighted in yellow.
- 6. Input text into the text boxes provided.
- 7. Click the Back button to return to the previous screen.
- 8. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 9. Click the Save button to save the input.

#### 3.1.5 Emergency Contact

This form displays the emergency contact person for the employee. The emergency contact person may not have to be a family member.

	In business for people			
	Personnel SELECT SYSTE	EM EMPLOYEE INFO		Tan Darryl User Settings   Sign Out
_	Emergency Contact		_	Employee Information > Emergency Contact
1	Role Self 🗸 I	Employee 000010 - Tan Darryl	<b>√</b> 1	
-				
2	Personal Information Other In	formation Address Education	Emergency Contact	
<u> </u>	/ Tan Ah Xiong / Add New Record	/ 🕤		
		Original	Amend To	3
	Name		Tan Ah Xiong	
	Relation	Father	Father	~
	Email			
	Home Phone No.			
	Mobile Phone No.	99865153	99865153	
	Address Line 1			4
	Address Line 2			
	Address Line 3			
	City Postal Code			
	State			
	Country		Please Select	····
	Country		Flease Select	•
	Remarks	<< Back	Change History Save	<u>`</u>
		6	0 8	

#### Sections of the Emergency Contact form:

- 1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.
- 2. Click the tab to view the various employee pages.
- 3. Only fields that have box outlines are enabled for updates. Updates/Amendments are to be input into the 'Amend To' column of the form.

For fields that have a detail form, click the detail button (.....) to input OR select from the available drop down list.

- 4. Click the date button to select a date from the calendar. Direct data input is also accepted in the format "dd-mm-yyyy".
- 5. Click 'Add New Record' to submit a new detail record. The current record being viewed will be highlighted in yellow.
- 6. Click the Back button to return to the previous screen.
- 7. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 8. Click the Save button to save the input.

## 3.2 Update / Amend the Personal Information form

To update / Amend the personal records, go to the Amend To column and input the details.

	M EMPLOYEE INFO		Tan Darryl
Personal Information		Employee Infor	User Settings   Sign Out mation > Personal Information
	and the Decoder and Decoder		
Role Self V E	mployee 000010 - Tan Darryl 🗸		
Personal Information Other Info	ormation Address Education Emergency		
Employee Code	Original	Amend To	
Login Code			
Last Name			
First Name			
Middle Name			
Employee Name	Tan Darryl	Tan Darryl	
Alias Name			
Alternate Char Name Gender	Mala	Male	
Gender		M	
	Singaporean	Singaporean V	
-	S7711541B	S7711541B	
	12-08-1977	12-08-1977	
Birth Place	Singapore	Singapore	
Age	36 yrs 3 mths	36 yrs 3 mths	
Retire Age		62	
Retirement Date		12-08-2039	
	Chinese	Chinese V	
	Cantonese 1 🛶	Hakka V Catholic/Christianity V	
Marital Status			
Marriage Date	•	Single V	
No. Of Children			
Last Updated	[000110] Chia Josline, 10-12-2013 (Tue) 03:06:	:41 PM	
Remarks			~
			$\sim$
	<< Back Change His		
	highlights the amended data. button to confirm the input.	2	
Personal Information			
3 0	Original Dialect Cantonese	Amend To Hakka	
Re	emarks		
C	Cancel Save And Submit Lat	er Submit For Approval	

5

4

6

- 3. The changes will be displayed (as above)
- 4. Click the Cancel button to undo the action
- Click the Save And Submit Later button to save the input and submit later.
- 6. Click the Submit Now button to proceed to submit the change request. The form will be refreshed to display the change request with an arrow symbol.

In business for people							
Personnel	SELECT SYSTE	M EMPLOYEE INFO					Tan Darryl Ucer Settings   Sign Out
Personal Inform	ation					Employee	information > Personal Information
Role Self	✓ E	mployee 000010 - Tai	n Darryl	~			
Personal Information				ency Contact			
			Luncing.	Amer	d To		
Er	mployee Code	Original		000010	uio		
	Login Code						
	Last Name						
	First Name						
	Middle Name						
En	nployee Name	Tan Darryl		Tan Dar	ryl		
	Allas Name						
Alterna	te Char Name						
	Gender			Male			
	Title			Mr			
	-	Singaporean		Singap		~	
	-	\$7711541B		S77115			
		12-08-1977		12-08-19			
	Birth Place	36 yrs 3 mths		Singapo 36 yrs 3			
	Retire Age	-		62	mule		
Re	etirement Date			12-08-20	139		
14		Chinese		Chines		~	
		Cantonese		Hakka	5	~	
	Religion	Catholic/Christianity			c/Christianity	~	
	Marital Status	-		Single		~	
	Marriage Date						
N	lo. Of Children	0			]		
					-		
		PEN	DING APPROVA				
	Name		Date		Status		
<b>—</b>	Tan Darryl		10-12-2013 0	3:43:05 PM	Submitted	3	
	Chia Josline					3	
						-	
	Last Updated	[000110] Chia Josline,	10-12-2013 (Tue) 03	:06:41 PM			
Remarks							$\sim$
	L	<< Back	Change History	Save	Cancel	Changes	
		SA DOUR	onange history	Jave	Cancel	ananges	

- 7. The record will display the Pending Approval Details.
- 8. Click the Cancel Change button to undo the submitted request.

## 3.3 Add a New Record

UNIT4 In business for people	SELECT SYSTE		LOYEE INFO						Tan Darryl
		IM EMP	LUTEE INFO						Settings   Sign Out
Emergency Cont	tact						Emplo	yee Information >	<ul> <li>Emergency Contact</li> </ul>
Role Self	✓ E	Employee	000010 - T	an Darryl	~				
Personal Informatio	n Other Inf	ormation	Address	Education	Emergency Con	tact			
/ <mark>Tan Ah Xiong</mark> / Add	New Record	1							
		Origir	nal		A	mend To			
	Name	Tan Ah )			Т	an Ah Xiong		]	
	Relation	Father			F	ather	~	]	
	Email							]	
Hon	ne Phone No.							]	
	le Phone No.	9986515	3		99	9865153		]	
	ddress Line 1								
	ddress Line 2								
A	ddress Line 3								
	City								
	Postal Code								
	State								
	Country					Please Select	~		
Remarks								^	
							7	~	/
			<	< Back	Change History	Save			

1. Click the Add New Record link to open a blank record for input.

In business for people		
Personnel SELECT SYSTEM EN	IPLOYEE INFO	Tan Darryl User Settings   Sign Out
Emergency Contact		Employee Information > Emergency Contact
Role Self V Employe	e 000010 - Tan Darryl 🗸	
Personal Information Other Information / Tan Ah Xiong / Add New Record / 2	Address Education Emergency Contact	
Family Please Select V		
	ase Select V	
Email		
Home Phone No.		
Mobile Phone No.		
Address Line 1	3	
Address Line 2		
Address Line 3		
City		
Postal Code		
State		
Country Ple	ase Select V	
Remarks	< Back Change History Sa	ve
	0 0 0	

- 2. The Add New Record link to show that you may input data into the blank form.
- 3. Input the New Record details in the provided fields.
- 4. Click the Back button to return to the previous screen.
- 5. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 6. Click the Save button to save the input.

Emergency Contact	
Name	Tan Sarah
Relation	Sister
Mobile Phone No.	98981234
R	emarks
	Cancel Save And Submit Later Submit For Approval
	- <b>B</b> - <b>D</b>

- 7. The changes will be displayed (as above)
- 8. Click the Cancel button to undo the action
- 9. Click the Save And Submit Later button to save the input and submit later.
- 10. Click the Submit Now button to proceed to submit the change request.

Personnel	SELECT SYSTE	M EMPLOYEE INF	0		Tan Darryl User Settings   Sign Out
Emergency Co	ntact				Employee Information > Emergency Contact
			Data saved 30-10-2012 02:03:4	IO AM	
Employee [0000	10] Tan Darryl				
	Name	Tan Sarah			
	Relation	Sister			
M	obile Phone No.	98981234			
			AUTO-APPROVED		
	Name		Date	Status	
	Tan Darryl		30-10-2012 02:03:40 AM	Submitted	
	Auto-Approve	d	30-10-2012 02:03:40 AM	Approved	
	Last Updated	[000010] Tan Darn	/l, 30-10-2012 (Tue) 02:03:40 AM		
	Luci opulicu	[0000.0]	.,		

The form is setup to be auto approved, thus the screen displayed.

## 3.4 View Change History

List the change records submitted by the employee. This listing also indicates the status of the request.

business for peop						
Personnel	SELECT SYSTEM	EMPLOYEE INFO			User Set	Tan Da tings   Sign
Personnel R	ecords					
Employee	[000010] Tan Darryl		Status Show All	V Screen	Personal Information	n
2 records 🖉						
Screen		Date Submitted	Remarks	Action	Last Updated 👻	Status
Personal Informa	ation	10-12-2013 (Tue)		Edit	10-12-2013 (Tue)	?
Personal Informa	ation	10-12-2013 (Tue)		Edit	10-12-2013 (Tue)	~

1. Click the Screen form to open the detailed record for viewing.

In business for people				
Personnel SELECT	SYSTEM EMPLOYEE INFO			Tan Darryl User Settings   Sign Out
Personal Information				Employee information > Personal information
Emp	loyee [000010] Tan Darryl			
	Original		Amend To	
Employee (	Code 000010		000010	
Login (				
Last N				
First N				
Middle N				
	lame Tan Darryl		Tan Darryl	
Alias N				
Alternate Char N				
	ender Male Title Mr		Male	
	nality Singaporean		Mr	
	y No. S7711541B		Singaporean S7711541B	~
	Date 12-08-1977		12-08-1977	
	Place Singapore			
Dirtit	Age 36 yrs 3 mths		Singapore 36 yrs 3 mths	
Retire	Age 62		62	
	Date 12-08-2039		12-08-2039	
	Race Chinese		Chinese	~
Di	alect Cantonese		Hakka	~
Rei	igion Catholic/Christianity	,	Catholic/Christianity	~
Marital S	tatus Single		Single	~
Marriage	Date -			
No. Of Chi	ldren O		0	
	PEN	DING APPROVAL		
Name		Date	Status	
Tan Da	rryl	10-12-2013 03:43:	05 PM Submitted 🗎	
Chia Jo	osline		Pending	
Last Up	dated [000110] Chia Josline	, 10-12-2013 (Tue) 03:06:4	41 PM	
Remarks				Ç
	<< Back	Change History	Save Cancel Chang	Jes

### 3.5 Employee Info – Reports, Letters

To generate letters, go to Employee Info: Reports, Letters.

The letters are published via the Personnel (Admin) System - Letter Reports.

	UNIT4 In business for people				
	Personnel SELECT SYSTEM EMPLOY	EE INFO		Tan L User Settings   Sig	Darryl In Out
_	Letters			Employee Information >	Letters
0	Role Self 🖌 Employee 00	)0010 - Tan Darryl	~		
	1 record 🖉				
	Batch Name A	Letter No.	Letter Name	Published	
	Letter of Confirmation	Confirm	Letter of Confirmation	14-10-2012	R 2

- 1. Click the drop down list to select the role available. Select the Employee from the drop down list to view.
- 2. Click the magnifying glass to open the letter content to view

#### Letter of Confirmation

Dear Mr Tan Darryl (Identity No. : S7711154I),

We have reviewed your six months probation performance with UNIT4 Prosoft Pte Ltd.

In view of the above, we are pleased to inform you that we find your performance satisfactory and you have been confirmed to the position of **Project Consultant** with effect from **01-Dec-2004**.

Your salary has been revised to SGD1,800.00 per month, with effect from your confirmation date. You shall receive your payment on or before the 27th of every month.

Your salary will be reviewed every 12 months and increases will be based upon satisfactory performance in the position. All other terms and conditions of your appointment will remain the same.

Please signify your acceptance of these terms and conditions by signing this letter and returning it to me at an earliest convenient time. In case you have any queries, do not hesitate to reach your manager/supervisor.

We congratulate you on your confirmation and wish you well in your position.

Yours sincerely, General Manager

I accept the company's terms and conditions and confirm my taking up the position of **Project Consultant** from 01-Dec-2004.

Signed

Date:

## 3.6 User Settings

To view the system settings, click the User Settings link.

	Tan Darryl User Settings Sign Out
User Settings	0 0
	Change Password Set Password Question
Country	Singapore 🗸
Language	English
Alternate Language	Default - English
Time Zone	(GMT+08:00) Kuala Lumpur, Singapore
Show Popup Help	
Data Grid	
No. Of Records Per Page	20 🗸
2 Pager Position	Only show at the bottom of the grid $\checkmark$
Dashboard	
Show Dashboard	Please Select V
Appraisal	
Show Session Timer	
	<< Back Save Save And Close

- 1. Input the parameters for default language of system, system time zone, popup help, etc.
- 2. Input the parameters for data grid, dashboard and tick the check box to activate the Appraisal system session timer display.
- 3. Click the <<Back button to return to the main menu.
- 4. Click the Save button to save the settings defined.
- 5. Click the Save And Close button to save the settings and return to the main menu.
- 6. Click the Change Password button to reset web login password. Refer to 3.6.1 Change Password.
- 7. Click the Set Password Question button to set the 'Forget password' question and answer. Refer to 3.6.2 Set Password Question.

#### 3.6.1 Change Password

		Tan Darryl User Settings   Sign Out
Change Password		
•	Current Password New Password Confirm Password _	
PSS AIRE\TESTDATATRAINING	Copyright © 2007 Professional Software Systems Pte Ltd	Version 8.2010.2.23

- 1. Enter your Current Password, enter the New Password and re-enter your new password in the Confirm New Password field.
- 2. Click the <<Back button to return to the main menu.
- 3. Click on Reset button to clear all fields.
- 4. Click the Save button to save the changed password.

### 3.6.2 Set Password Question

		Tan Darryl User Settings   Sign Out
Set Password Question		
se se	elect Question Please Select	
<b>•</b>	Answer	
	ion feature provides an additional level of security to prevent unauthorised ch your password, you will be required to answer your secret question before y rd.	
	<b>•</b> • •	
	<< Back Save Save And Close	
PSS AIRE\TESTDATATRAINING	Copyright © 2007 Professional Software Systems Pte Ltd	Version 8.2010.2.23

- 1. Select from the drop down list, an available question. Next, input the answer.
- 2. Click the <<Back button to return to the main menu.
- 3. Click the Save button to save the settings defined.
- 4. Click the Save And Close button to save the settings and return to the main menu.

## 3.7 Sign Out

Click on Sign Out link to quit/logout from the system.

## 4 Personnel Menu: Approver role

The personnel menu for a staff that is an approving officer is restricted to: Select System, Approval and Employee Info.

The administrator role will be able to view all options/forms covered under Employee Role. Refer to 3.1 Personal Information Form, 3.2 Update / Amend the Personal Information form, 3.3 Add a New Record, 3.4 View Change History, 3.5 Employee Info – Reports, Letters, 3.6 User Settings, 3.7 Sign Out.

The following sections will cover the additional forms available to the Approving Officer Role.

## 4.1 Personal Information Form

The following screen will be displayed upon logging into Personnel. This form displays the menu view for an Approving Officer. For details, refer to 3.1 Personal Information Form.

UNIT4 In business for people			
Personnel SELECT SYSTE	M APPROVAL EMPLOYEE INF	FO	Chia Josline User Settings   Sign Out
Personal Information			Employee Information > Personal Information
Role Self V E	mployee 000110 - Chia Josline	✓ □ Sort By Name	
Personal Information Other Info	ormation Address Education	Emergency Contact	
Employee Code	Original 000110	Amend To 000110	
Login Code			
Last Name			
First Name			
Middle Name	Ohio loolioo	Ohio Jaaliaa	
Employee Name Alias Name	Chia Josline	Chia Josline	
Alternate Char Name			
	Female	Female	
Title		Ms	
	Singaporean		[]
	S7711246D	Singaporean S7711248D	•
	22-10-1977	22-10-1977	
Birth Place		Singapore	
	36 yrs 1 mths	36 yrs 1 mths	
Retire Age	0	0	
Retirement Date	22-10-1977	22-10-1977	
Race		Please Select	~
Dialect		Please Select	~
Religion		Please Select	~
Marital Status	Single	Single	~
Marriage Date	•	<b>••</b>	
No. Of Children	0	D	
Last Updated	[HRM] HR Master (Main), 30-09-	2013 (Mon) 03:35:17 PM	
Remarks			$\sim$
	<< Back	Change History Save	

## 4.2 Approval – Pending Actions

This menu is for approving officers to view their to-do-list and also allows for delegation of approving role. Go to **Approval:** *Approver Options, Pending Actions*.

### 4.2.1 Global Approval

Approval may be done globally.

	DINIT4						
	Personnel SELECT	SYSTEM	APPROVAL	EMPLOYEE INFO		User	Chia Josline Settings   Sign Out
	Pending Actions					Approva	I > Pending Actions
_	Employee Information						
1	Employee	Date Subn	nitted 🔺	Screen	Description	Covering For	Status
<b>—</b>	Tan Darryl	10-12-2013	3 (Tue)	Personal Information			?
	? Pending Approval						

1. Click on the employee name to open the detail record. Refer to 4.2.2 Individual Approval.

#### 4.2.2 Individual Approval

Approving officers may view the details of the change submitted to approve/reject request.

Personnel	SELECT SYSTE	M APPROVAL EMPL	OYEE INFO		Us	Chia Joslin er Settings   Sign Ou
ersonal Inform	ation				Employee Information >	Personal Information
Employee [00001	0] Tan Darryl					
	Dialect	Original Cantonese	<b>Ame</b> i Hakka	nd To		
		PEND	ING APPROVAL			
	Name		Date	Status		
	Tan Darryl		01-11-2012 01:54:31 PM	Submitted		
	Chia Josline			Pending 🗎		
	Last Updated	[hrm] HR Master (Main)	01-11-2012 (Thu) 01:42:34 PM			
1 Remarks						A T
		<< Back	Change History Approve	e Reject		

- 1. Input remarks as required.
- 2. Click the <<Back button to return to the main menu.
- 3. Click the Change History button to view the list of change requests of when employee details are added, deleted or modified by the employee.
- 4. Click the Approve button to approve the request.
- 5. Click the Reject button to reject the request.

Upon approval, the screen will be refreshed with the approved status.

mployee [000010] Tan Darryl	
Dialect Hakka	
APPROVED	
Name Date Status	
Tan Darryl 01-11-2012 01:54:31 PM Submitted	
Chia Josline 01-11-2012 02:11:46 PM Approved	
Last Updated [000110] Chia Josline, 01-11-2012 (Thu) 02:11:46 PM	

## 4.3 Delegation

Approving officers / Supervisors are allowed to delegate the approval duties to another employee. Go to **Approval:** *Approver Options, Delegation.* 

In business for people							
Personnel	SELECT SYSTEM	APPROVAL	EMPLOYEE INFO				Chia Josline User Settings   Sign Out
Delegation (Pe	rsonnel)						Approval > Delegation Reports Show All ~
1 record 🛛 🛱							2 Add New Record
Covering Person -	Covering	For	Role	Start Date	End Date	Actions	
000111 - Tay Wendy	/ 000110 -	Chia Josline	Approver	02-12-2013	31-12-2013	Approve	3

- 1. Select from the drop down to view All delegation records or only Current records.
- 2. Click the Add New Record button to create a new record.
- 3. Click the pencil symbol to edit the detail record.

#### 4.3.1 Add/Modify Delegation

Add/modily Delega			
In business for people			
Personnel SELECT SYSTEM	APPROVAL EMPLOYEE INFO		Chia Josline User Settings   Sign Out
Delegation (Personnel)		Approval	I > Delegation > [000110] Chia Josline
Covering Person	000111 - Tay Wendy 🛛 🛄 🔏 🕙		
Covering For	000110 - Chia Josline		1
2 Role	Supervisor V		
	Manage Personal Information Manage Address Records		
Actions	Manage Other Information Manage Emergency Contact Record	ls	
- 0 <b>D</b> .	Manage Education Records		
4 Start Date End Date	02-12-2013 III 31-12-2013 IIII		
	31-12-2013 Imm		
Date Created	[000110] Chia Josline, 11-12-2013 (Wed) 10:23:23 AM		
Last Updated	[000110] Chia Josline, 11-12-2013 (Wed) 10:25:19 AM		
	<< Back Save Save And Close		
	6 6 0		

- 1. Input the details for covering person. Click the detail button to select from the employee listing.
- 2. Input the details for covering duty of the officer. Select the role, tick the check box for the required action type.
- 3. To remove the selected employee, click the brush symbol, to clear. Otherwise, click the trash bin symbol to delete the record.
- 4. Input the date range for the duty.
- 5. Click the <<Back button to return to the main menu.
- 6. Click the Save button to save the settings defined.
- 7. Click the Save And Close button to save the settings and return to the main menu.

## 4.4 Viewing / Updating Employee Info for Others

Supervisors / Approving officer may be given access to view / update other employees data. The data viewed is based on the Role selected.

In business for people			
Personnel	SELECT SYSTEM APPROVAL	EMPLOYEE INFO	Chia Josline User Settings   Sign Out
Personal Inform	ation		3
Role Superviso Filter Employee		Go	Show Department V Division V 2 Advanced Filter
3 records 🖉			
Code 🔺	Employee Name	Department	Division
000010	Tan Darryl	TEC - 10 Technical Infotech	TEC - Technical
000040	Loh Jolin	TEC - 10 Technical Infotech	ST - Strategic Planning
000210	Tan Da Siong	TEC - 10 Technical Infotech	TEC - Technical

- 1. Select the Role.
- 2. Filter and Advanced Filter option will allow the administrator to group the employees for easy review.
- 3. Select from the drop down list the preferred reference type to display in the listing.
- 4. Click the Employee Code or Name to view the personal records. The following screen will be displayed.

UNIT4 In business for people		
Personnel SELECT SYSTE	M APPROVAL EMPLOYEE INFO	Chia Josline User Settings   Sign Out
Personal Information		Employee Information > Personal Information
Role Supervisor V E	Employee 000010 - Tan Darryl	I Sort By Name
Personal Information Other Info	ormation Address Education Emergence	cy Contact
Employee Code	Original 000010	Amend To
Login Code		
Last Name		
First Name		
Middle Name		
Employee Name	Tan Darryl	Tan Darryl
Alias Name		
Alternate Char Name Gender	Mala	Male
Title		
	Singaporean	Mr
	S7711541B	Singaporean  V S7711541B
-	12-08-1977	12-08-1977
Birth Place		<u>.</u>
	36 yrs 3 mths	36 yrs 3 mths
Retire Age	•	62
Retirement Date	12-08-2039	12-08-2039
Race	Chinese	Chinese
Dialect	Cantonese	Cantonese V
Religion	Catholic/Christianity	Catholic/Christianity V
Marital Status	Single	Single V
Marriage Date	-	(H)
No. Of Children	0	0
Last Updated	[000110] Chia Josline, 10-12-2013 (Tue) 03:0	6:41 PM
Remarks	<< Back Change H	fistory Save

# 5 Personnel Menu: Administrator role

The personnel menu for a staff that is an administrator is restricted to: Select System, Manage and Setup.

The administrator role will be able to view all options/forms covered under Employee Role. Refer to 3.1 Personal Information Form, 3.2 Update / Amend the Personal Information form, 3.3 Add a New Record, 3.4 View Change History, 3.5 Employee Info – Reports, Letters, 3.6 User Settings, 3.7 Sign Out.

The following sections will cover the additional forms available to the Administrator.

### 5.1 Manage

The manage section for the administrator is to be able to view updates submitted by the staff for approval.

**<u>NOTE</u>**: Administrators need to go into the Personnel (Admin) System to update/create employee records.

#### 5.1.1 Change History – Personnel Records

The following is the list of employees and the link to view the Change History records.

Personnel	SELECT SYSTEM MANAGE SE	TUP	HR Master (N User Settings   Sign
Change History	1	3	
Role Administ	rator 🗸	Sh	ow Department 🗸 Division 🚿
Filter Employe	e V	Go 2 🗆	Advanced Filter
271 records 🖉			· · · · · ·
Code 🔺	Employee Name	Department	Division
000001	Chia Kym Yan	CON - 01 Project Management	FINANCE - Finance
000002	Yan Soo Kiat	GEN - 02 Management Office	HR - Human Resource
000003	Lai Ming Soon	HRM - 03 Human Resource	SALES - Sales
5 000004	Ong Joseph	SQM - 04 Software Quality Management	ST - Strategic Planning
000005	Loh Soo Lin	MKS - 05 Marketing	
000006	Ang Cheng Siang	OUT - 06 Outsourcing	FINANCE - Finance
000007	Yeo Hwee Kuan	PDT - 07 Product Development	TEC - Technical
000008	See Pui San	TRG - 08 Training & Learning Dev't	ST - Strategic Planning
000009	Goh Esther	SUP - 09 Support Team	FINANCE - Finance
000010	Tan Darryl	TEC - 10 Technical Infotech	TEC - Technical

- 1. Select the Role.
- 2. Filter and Advance Filter option will allow the administrator to group the employees for easy review.
- 3. Select from the drop down list the preferred reference type to display in the listing.
- 4. Tick the checkbox to exclude resignee records.
- 5. Click the Employee Code or Name to view the change detail records. The following screen will be displayed the list of changes.

In business for people				F	IR Master
Personnel SELECT SYSTE	EM MANAGE SETUP				tings   S
Personnel Records					
Employee 000010 - Tan Darry	/I View A	II Status	Show All 🗸 🗸	Screen Show All	
3 records 🖉					
Screen	Date Submitted	Remarks	Action	Last Updated 👻	Statu
Personal Information	10-12-2013 (Tue)		Edit	11-12-2013 (Wed)	×
Emergency Contact - Tan Sarah	10-12-2013 (Tue)		Add	10-12-2013 (Tue)	1
Personal Information	10-12-2013 (Tue)		Edit	10-12-2013 (Tue)	1

1. Click to view the detail record and changes done.

Personnel SELECT SYSTEM	M MANAGE	SETUP		HR Master (Main User Settings   Sign Ou
Personal Information				Employee Information > Personal Information
Employee [000010] Tan Darryl				
Employee Code				
Login Code				
Last Name				
First Name				
Middle Name				
Employee Name				
Alias Name				
Alternate Char Name				
Gender				
Title				
Nationality				
Identity No.				
Birth Date	-			
Birth Place				
Age	0 yrs 0 mths			
Retire Age				
Retirement Date	-			
Race				
Dialect	Hakka			
Religion				
Marital Status				
Marriage Date	-			
No. Of Children				
		APPROVED		
		APPROVED		
Name		Date	Status	
Tan Darryl		01-11-2012 01:54:31 PM	Submitted 💾	
Chia Josline		01-11-2012 02:11:46 PM	Approved	
Last Updated	[000110] Chia	Josline, 01-11-2012 (Thu) 02:11:46 PM		

# 5.2 Setup

This section defines the company / viewing policies for the personnel system. To perform the function, go to Personnel, **Personnel:** *Setup, Settings*.

## 5.2.1 Approval

The approving officers and covering officers are defined here. Go to **Personnel:** *Setup, Settings, Approval*.

UNIT4 In business for people				
Personnel SELECT SYSTEM	MANAGE SETUP			HR Master (Main) User Settings   Sign Out
Approval (Personnel)				Setup > Approval Reports
1 record			0	Add New Record
Approval ID 🔺	Field Name	Item Codes	Employee Range	
1	Screen	ż	All Records	e 🔒 🙎

36

- 1. Click the Add New Record button to create new record.
- 2. Click the pencil symbol to edit the existing details or click the document symbol to copy the existing details. Refer to next screen.
- 3. Click the Report link to open up the Approval Setup Reports form.

## 5.2.1.1 Edit Button

In business for people			HR Master
Personnel SELECT SYSTE	M MANAGE SETUP		HR Master User Settings   Sig
Approval (Personnel)			Setup > Approva
Approval ID	1 1		
Field Name	Screen V		
Item Codes	*		<b></b>
Employee Range	All Records		Ç 4
Approvers			
Seq Approver	Coverer 1	Coverer 2	Coverer 3
1 #SUP1 - Supervi	sor Level		
CC Persons			
CC Person			
Date Created	[000001] Chia Kym Yan, 23-03-2010	0 (Tue) 06:53:35 PM	
Last Updated	[HRMSG08] 08 HR Master, 08-03-20	013 (Fri) 09:31:24 AM	
			7
	<< Back	Save Save And Close	

- 1. Input the condition for the approval, eg. base on Screen / Forms. Also indicate the employee range.
- 2. Input the levels of approving officers.
- 3. Indicate the levels of CC Persons.
- 4. Click the <<Back button to return to the main menu.
- 5. Click the Save button to save the settings defined.
- 6. Click the Save And Close button to save the changes made and return to the main menu.
- 7. Click the trash bin symbol to delete the record or click the document button to copy the record.

#### 5.2.1.2 Copy Button

	ss for people	
Pers	ONNEL SELECT SYSTEM MANAGE SETUP	HR Master (Main) User Settings   Sign Out
Сору	Approval (Personnel)	Setup > Approval > 1 > Copy
	Copy From	
	Approval ID 1	
0	Сору То	
•	Approval ID	
	<< Back Next >>	
	2 3	

- 1. Input the Approval ID that you want to be copied to.
- 2. Click the <<Back button to return to the main menu.
- 3. Click the Next>> button to continue and input the parameters.

## 5.2.2 Transfer Approval Rights

Approving officers rights can be transferred should there be a change of role. From this screen, the Transfer or Removal of Approval rights can be performed.

In business for people		
Personnel SELECT SYSTEM	1 MANAGE SETUP	HR Master (Main) User Settings   Sign Out
Transfer Approval Rights		Setup > Transfer Approval Rights
1 Action	Transfer Approval Rights     O Remove Approval Rights	
Current Approval Personnel	000110 - Chia Josline 📃 📶 🔏	
New Approval Personnel	000111 - Tay Wendy 📃 🔜 💰	
3 Fields	Approvers Coverers CC Persons	
Systems	Personnel Attendance	
	< Back Update Approval Setup	
	4	

- 1. Select the preferred Action for change
- 2. Click the detail button to select the Current Approval Personnel and the New Approval Personnel that will take over.
- 3. Click the checkbox to indicate the fields and systems to be updated.
- 4. Click the Update Approval Setup button to confirm the action or << Back button to cancel.

#### 5.2.3 Transfer Pending Approvals

Pending approving action records may also be transferred by the administrator by using this feature.

Pending approval records will be displayed by default if transfer approval is possible. The Employee Range to be listed can be defined in the query.

In	busi	ness for people						
- 1	Pe	section SELECT SYSTEM	MANAGE	SETUP				HR Master (Main) User Settings   Sign Out
	Tra	nsfer Pending Approvals	Personnel F	(ecords)			Setup	> Transfer Pending Approvals
		Employee Range	All Records					
		Details		(	Current		After Up	date
			Level	Approver	Coverers	Level	Approver	Coverers
		[000001] Chia Kym Yan Personal Information Pending Approval	1 <mark>[0000</mark>	008] See Pui San		1 <u>[00</u>	0101] Sim Ronnie	
				2	Global Update Selected			

- 1. Click the checkbox to indicate select the record.
- 2. Click the Global Update Selected to confirm the transfer action.

#### 5.2.4 Coordinator

Coordinators may also be created to help oversee some of the maintenance of employees. Go to **Personnel:** *Setup, Settings, Coordinator*.

In business for people		
Personnel SELECT SYSTEM	MANAGE SETUP	HR Master (Main) User Settings   Sign Out
Coordinator (Personnel)		Setup > Coordinator Reports Search Code Or Name V Go
1 record 🖉		Add New Record
Coordinator -	Employee Range	
000022 - Su Li Lin	(Department between 'GEN' and 'GEN')	Ø 2

- 1. Click the Add New Record button to create new record.
- 2. Click the pencil symbol to edit the existing details. Refer to next screen.

In business for people Personnel	SELECT SYSTEM	M MANAGE SETUP	HR Master (Main)
Coordinator (F			User Settings   Sign Out rdinator > [000022] Su Li Lin
0	Coordinator Employee Range		
	Date Created Last Updated	[HRM] HR Master (Main), 01-11-2012 (Thu) 05:41:51 PM [HRM] HR Master (Main), 01-11-2012 (Thu) 05:42:22 PM	
		< Back Save Save And Close	

- 1. Input the coordinator employee code.
- 2. Input the employee range that the coordinator is in charge of.
- 3. Click the <<Back button to return to the main menu.
- 4. Click the Save button to save the settings defined.
- 5. Click the Save And Close button to save the changes made and return to the main menu.
- 6. Click the trash bin symbol to delete the record

## 5.2.5 Email Template

The system has a list of email templates that may be used when sending out notifications / reminders to the persons in charge.

JOIT4 business for people					
Personnel SE	ECT SYSTEM MANAGE SE	TUP			R Master (Main) ings   Sign Out
Email Template (Pe	rsonnel)				Email Template
20 records 🛛 🖉					
Code	Name	Field Name	Item Codes		
PERSubSelf	Personnel Data Submission By En	nployee		Add New Template	Edit Default
PERSubOnBehalf	Personnel Data Submission (On B	ehalf) Of Employee		Add New Template	Edit Default
PERSubCC	Personnel Data Submission CC No	otification		Add New Template	Edit Default
PERSubNtfEM	Personnel Data Submission (to no	tify employee when submitted	l on his/her behalf)	Add New Template	Edit Default
PERCancel	Personnel Data Invalidation (While	e Record Is Pending Approval)		Add New Template	Edit Default
PERApprSingle	Personnel Data Approval			Add New Template	Edit Default
PERApprMultiple	Personnel Data Approval (Multiple	)		Add New Template	Edit Default
PERApprNtf	Personnel Data Approval Notificat	ion		Add New Template	Edit Default
PERApprNtfEM	Personnel Data Approval (to notify	employee after each stage of	rejection)	Add New Template	Edit Default
PERApprCC	Personnel Data Approval CC Notifi	cation		Add New Template	Edit Default
PERRejSingle	Personnel Data Rejection			Add New Template	Edit Default
PERRejMultiple	Personnel Data Rejection (Multiple	e)		Add New Template	Edit Default
PERRejNtf	Personnel Data Rejection Notifica	tion		Add New Template	Edit Default
PERRejNtfEM	Personnel Data Rejection (to notify	y employee after each stage o	f rejection)	Add New Template	Edit Default
PERRejCC	Personnel Data Rejection CC Notif	ication		Add New Template	Edit Default
PERApprFinal	Personnel Data Final Approval (To	Employee)		Add New Template	Edit Default
PERApprFinalNtf	Personnel Data Final Approval Not	ification		Add New Template	Edit Default
PERRejFinal	Personnel Data Final Rejection (To	) Employee)		Add New Template	Edit Default
PERRejFinalNtf	Personnel Data Final Rejection No	tification		Add New Template	Edit Default
PERApprAutoCC	Personnel Data Auto Approved			Add New Template	Edit Default

# 5.2.6 Delegation

Refer to 4.3 Delegation for more details

## 5.2.7 Field Access

The administrator can decide what are the read / write access to the fields to be displayed. Making fields compulsory for data input and subject to approval may also be defined for the employee, supervisor and approving officer.

Personnel SELECT SYSTEM MANAGE SETUP	08 HR Maste User Settings   Sign Ou
Field Access (Personnel)	Setup > Field Acces Report
35 records 🗳	
Screen	Enabled
Personal Information	Yes 🧳
Other Information	Yes 🧳
Employment	No
Assignment	No 🔗
Statutory (Singapore)	No 🔗
Salary	No
Work Calendar	No Ø
Attendance	No 🧳
Others	No
dentity	No 🔗
Address	Yes 🔗
Education	Yes 🔗
Emergency Contact	Yes 🧳
Family	No 🔗
Achievement	No 🔗
Activity	No 🔗
Appraisal	No 🥔
Attachment	No 🔗
Certification	No 🔗
Clinic	No 🔗
Contract	No 🔗
Driving License	No 🛷
Employment History	No 🔗
Incident	No 🔗
Insurance	No 🔗
nventory	No 🔗
Job Description	No 🔗
Language	No 🔗
loan	No 🔗
Vedical	No 🔗
Vembership	No 🔗
Misconduct	No 🔗
National Service (Singapore)	No 🔗
Secondment	No 🥔
Training	No 🔗

1. Click on the pencil to open the form to define the required parameters.

													ter (Main)
	Perso	nnel SELECT SYSTEM	MANAGE SETUP									Settings	8ign Out
	Field A	ccess (Personnel)						Setup >	Flek	Access	*	Personal I	nformation
		Screen	Personal Information										
	Sho	w Changed Data in Email											
		Allow Delegation											
O		Submission Message									~		
											~		
		Instruction Message									-		
		-									^		
		Field Name	Read Access	_	Write Access		Compulsory	Require Appro	val				
	10	Employee Code	•										
	20	Login Code	•										
	30	Last Name First Name	•										
	50	Middle Name	•										
		Employee Name	•										
	70	Allas Name	•		3								
2	80	Alternate Char Name	•		•		4	5					
-	90	Gender	•				<b>•</b>	<b>U</b>					
	100	Title	•		•		No 🗸	Yes	$\checkmark$				
	110	Nationality	•		•		Yes 🗸	Yes	$\checkmark$				
	120	identity No.	•										
	130	Birth Date	-				Mar	Mar					
	140	Birth Place	•		-		Yes 🗸	Yes	~				
	160	Age Retire Age	•										
	170	Retirement Date	•										
	180	Race	•		•		Yes 🗸	Yes	~				
	190	Dialect	•		•		Yes 🗸	Yes	~				
	200	Religion	•		•		Yes 🗸	Yes	~				
	210	Marital Status	•		•		Yes 🗸	Yes	~				
	220	Marriage Date	•		•			Yes	~				
	230	No. Of Children	•		•		No 🗸	Yes	~				
		Last Updated	[HRM] HR Master (Main),	11-	12-2013 (Wed) 10:15:	10 A	AM .						
			<< Bad	k	Save	1	Save And Close						
			6				8						

- 1. Input the parameters for the specific form.
- 2. Sequence order can be changed as preferred.
- 3. Click on the detail button to access the Read / Write Access user list.
- 4. Indicate if the field is compulsory for input.
- 5. Indicate if the field requires approval.
- 6. Click the <<Back button to return to the main menu.
- 7. Click the Save button to save the settings defined.
- 8. Click the Save And Close button to save the changes made and return to the main menu.

#### 5.2.8 Read / Write Access form

Tick the check box to indicate the respective user permission for the form viewing.

	Code	Name
	SELF	Employee
	SUP	Supervisor
	APRI	Immediate Approver
	HOCC	Head Of Cost Centre
	HOD	Head Of Department
	HOV	Head Of Division
	CR	Coordinator
Select	All	

<u>Note:</u> The Field Access for various pages will have a different top section from the Personal Information Screen (see below)

In business for people				
Personnel SELECT SYSTEM	MANAGE SETUP			HR Master (Main) User Settings   Sign Out
Field Access (Personnel)				Setup > Field Access > Other Information
Screen Show Changed Data In Email Allow Delegation Enabled	Other Information			
Accessible By Submission Message				^ ~
Instruction Message				~
Seq Field Name	Read Access	Write Access	Compulsory	Require Approval

# 5.3 Field Access Screen Pages

## 5.3.1 Personnel

	ior people								08 HR Master
Perso		MANAGE SETUP	)						Settings   Sign Out
Field A	ccess (Personnel)						Setup > Field Acces	5 >	Personal Information
	Screen	Personal Information							
Sho	w Changed Data In Email								
	Allow Delegation	$\checkmark$							
	Submission Message	Please provide suppo	rting de	ocumentation as p	proof.	Thank you.			
								$\cap$	
								$\sim$	
	Instruction Message	• The second line Assess		h - 1 1 10 -				_	]
	instruction message	* There will be Approv	al tor t	ne input submitte	a			~	
								Ň	
Seq	Field Name	Read Access		Write Access		Compulsory	Require Approval		
10	Employee Code	*							
20	Login Code	*							
30	Last Name	*							
40	First Name	*							
50	Middle Name	*							
60	Employee Name	•							
70	Alias Name	•							
80	Alternate Char Name Gender	*	•••						
90	Title	•		*		. No N	Yes V		
110	Nationality	*		•			V Yes V		
120	Identity No.	•							
130	Birth Date	*							
140	Birth Place	*		•		. Yes	Yes V		
150	Age	•							
160	Retire Age	*							
170	Retirement Date	*							
180	Race	*		*		. Yes 💉	Yes 🗸		
190	Dialect	*		•		. Yes 💉	🖌 Yes 🗸 🗸		
200	Religion	•		*					
210	Marital Status	*		*			Yes 🗸		
220	Marriage Date	•		•			Yes V		
230	No. Of Children	•		•		. No N	Yes V		
	Lent Lindate d	[HRMSG08] 08 HR Ma	stor 00	02 2012 (5-) 00-	20-20	AM			
	Last opdated	[FIRM/SOUS] US FIR Ma	ster, oa	-03-2013 (FII) 09:	28.28	- Ani			
				-			-		
		<< B	ack	Save		Save And Close			

# 5.3.2 Other Information

In business for people						
Personnel SELECT SYSTEM	M MANAGE SETUP	)				08 HR Master User Settings   Sign Out
Field Access (Personnel)					Setup > Fi	ield Access > Other Information
Screen	Other Information					
Show Changed Data In Email						
Allow Delegation	$\checkmark$					
Enabled						
Accessible By	*					
Submission Message						~
						$\sim$
Instruction Message	* This page of informa	tion is for VIEW	ING only *			
, in the second s	this page of month		into only.			^
						U
						·
Seq Field Name	Read Access	Write Acc	ess	Compulsory	Require Approval	
10 Height (cm)	*			No 🗸	Please Sel 🗸	
20 Weight (kg)	•			No 🗸	Please Sel V	
30 Blood Group 40 Health State	-			No V	Please Sel ∨	
40 Health State 70 Email	•			No V	Please Sel V	
80 Personal Email	•			No V	Please Sel V	
90 Home Phone No.	•			No V	Please Sel V	
100 Mobile Phone No.	•			No V	Please Sel 🗸	
110 Office Phone No.	*			No 🗸	Please Sel 🗸	
120 Office Ext No.	•			No 🗸	Please Sel 🗸	
Last Updated	[HRMSG08] 08 HR Ma	ster, 08-03-2013	(Fri) 09:30:01 /	АМ		
	<< B	ack	Save	Save And Close		

# 5.3.3 Employment

UNIT4 In business for people		
Personnel SELECT SYSTEM	1 MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Employment
Screen	Employment	
Allow Delegation		
Enabled		
Accessible By		
Instruction Message		
		^
		$\sim$
Seq Field Name	Read Access	
10 Country	*	
20 Company	•	
30 Join Date	·	
40 Initial Join Date	•	
50 Confirmation Due	*	
60 Confirmation Date		
70 Service Length	• •	
80 Previous Work Experience 90 Work Experience To-Date	►	
90 Work Experience To-Date 100 Resign Tender Date	•	
110 Exit Interview Date	•	
120 Last Day of Work	• · · · · · · · · · · · · · · · · · · ·	
130 Resign Date	•	
140 Resign Reason	*	
150 Resign Rating	*	
160 Previous Employee Code	*	
Last Updated	-	
	<< Back Save Save And Close	

## 5.3.4 Assignment

In business for people					
Personnel	SELECT SYSTEM	MANAGE SETUP			08 HR Master
Field Access					User Settings   Sign Out Setup > Field Access > Assignment
Tield Access					
	Screen Ass Allow Delegation 🗹	-			
	Enabled				
	Accessible By				
Inst	ruction Message				
	decion message				^
					~
Seq Field N	ame	Read Access			
10 Division		•			
20 Departm	nent	•			
30 Cost Ce	entre	•			
40 Section		•			
50 Group		•			
60 Location		•			
70 Designa		•			
80 Categor	-	•			
90 Classifi		•			
	ее Туре	•			
110 Band		•			
120 Job Gro	-	•			
	Scheme	•			
140 Medical 150 Pay Gro		•			
· ·	upervisor	•			
170 Contrac		· ···			
ing condac					
	Last Updated -				
			,		
		<< Back	Save	Save And Close	

#### 49

# 5.3.5 Statutory (Singapore)

In business for people		
Personnel SELECT SYSTEM	MANAGE SETUP 08 HR I User Settings   Sig	
Field Access (Personnel)	Setup > Field Access > Statutory (Sing	
Screen Allow Delegation Enabled Accessible By Instruction Message	Statutory (Singapore)	
Seq Field Name	Read Access	
10       Union Organisation         20       Union Start Date         30       Union End Date         40       Union Membership No.         50       MOM Occupation         80       MOM Occupation Group         70       MOM Employee Type         80       MOM Category         100       CPF Employee Type         110       CPF Method         120       Levy Type         130       PR Issue Date         135       PR Expiry Date         140       Funds	n          n <tr td="">         n</tr>	
Last Updated	- <- Back Save And Close	

In business for people		
Personnel SELECT SYSTEM	MANAGE SETUP	08 HR Master
Field Access (Personnel)		User Settings   Sign Out Setup > Field Access > Salary
Screen	Salary	
Allow Delegation		
Enabled		
Accessible By		
Instruction Message		
Ŭ		~
		×
	Warning: Employee salary will be visible in the e-Personnel via web browser. Ensure the appropriate Roles are selected in the Read Access.	
	Liisure the appropriate Roles are selected in the Read Access.	
Seq Field Name	Read Access	
10 Pay Mode		
20 Pay Type		
30 Bank Code (1st)		
40 Bank Branch (1st)		
50 Bank Account No. (1st)		
60 Bank Code (2nd)		
70 Bank Branch (2nd)		
80 Bank Account No. (2nd)		
90 Salary Fixed 100 MVC		
150 Salary Gross		
160 Salary Grade		
170 Reason		
180 Remarks		
Last Updated	-	
	< Back Save Save And Close	

## 5.3.7 Work Calendar

In business for people		
Personnel SELECT SYSTEM	I MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Work Calendar
Screen Allow Delegation Enabled Accessible By Instruction Message	Work Calendar	< ~
Seq Field Name	Read Access	
10 Calendar Code		
Last Updated	-	
	<< Back Save Save And Close	

## 5.3.8 Attendance

In business for people				
Personnel SELECT SYSTEM M	ANAGE SETUP			08 HR Master User Settings   Sign Out
Field Access (Personnel)				Setup > Field Access > Attendance
Screen Atten	dance			
Allow Delegation				
Enabled				
Accessible By				
Instruction Message				
				^
				~
Seq Field Name	Read Access			
10 Badge Number				
20 Clock Flag				
30 Clocks				
40 Break Code				
50 Overtime Group				
110 #OvertimePayableSettings				
120 #LatenessDeductibleSettings				
130 #UndertimeDeductibleSettings 140 #TimeElements				
140 #Timeciements				
Last Updated -				
	<< Back	Save	Save And Close	
	<< back	oave	Save And Close	

## 5.3.9 Others

In business for people		
Personnel SELECT SYSTEM	1 MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Others
Screen	Others	
Show Changed Data In Email		
Allow Delegation		
Enabled		
Accessible By		
Submission Message		~
		$\sim$
Instruction Message		
3		^
		*
Seq Field Name	Read Access Write Access Compulsory Require Approval	
50 Residence Location	Please Sel V	
110 Entry Interview	Please Sel V Please Sel V	
Last Updated	-	
	<< Back Save Save And Close	

# 5.3.10 Identity

		r people							
l	Person	nel SELECT SYSTEM	MANAGE SETUP					08 H User Settings	R Master
ī	Field Ac	cess (Personnel)						Field Access	-
		Screen	Identity						
	Show	v Changed Data In Email							
		Allow Delegation	$\checkmark$						
		Enabled							
		Accessible By							
		Submission Message							
								^	
								$\sim$	
		Instruction Message						~	
								$\sim$	
	Seq	Field Name	Read Access		Write Access	Compulsory	Require Approval		
	10	Identity Type	•		*	 Please Sel 🗸	Please Sel 🗸		
		Identity No.	•		•	 Please Sel 🗸	Please Sel 🗸		
	30	Identity Class	*		*	 Please Sel 🗸	Please Sel 🗸		
		New Issue	•		•	 Please Sel 🗸	Please Sel 🗸		
		Issuing Country	• •		•	 Please Sel 🗸	Please Sel V		
		Date Issued	-		•	 Please Sel ∨	Please Sel V		
		Date Of Expiry Date Cancelled	•		*	 Please Sel V	Please Sel V		
		Date Application	*		*	 Please Sel V	Please Sel V		
	80	Date Application				 Flease Sel V	- Flease Sel V		
		Last Updated	-						
			<< Ba	ack	Save	Save And Close			

#### 5.3.11 Address

In business for people										
Personnel SELECT SYSTEM	MANAGE SETUP						R Master			
Field Access (Personnel)					Setun	> Vser Settings   > Field Access >	-			
Screen Address										
Show Changed Data In Email										
Allow Delegation Enabled	N									
Accessible By	•									
Submission Message	Please provide a copy of	your new address to I	HR. Th	iank you.		~				
						$\sim$				
Instruction Message	- Enter address as indicat	ed.								
	- Start date is effective date					~				
	* There will be Approval for	or the input submitted	÷			<u> </u>				
Seq Field Name	Read Access	Write Access	0	Compulsory	Require Approval					
10 Main Address	•		••••	Yes 🗸	Yes 🗸					
20 Start Date	•			Yes 🗸	Yes 🗸					
30 Address Type	•			Yes 🗸	Yes 🗸					
40 Use Block Prefix	•			No 🗸	Yes 🗸					
50 Block No.	•	··· •		No 🗸	Yes 🗸					
60 Street Name	•			Yes 🗸	Yes 🗸					
70 Floor No.		-		No V	Yes 🗸					
80 Unit No.				No V	Yes 🗸					
90 Building Name	•	-		No V	Yes 🗸					
100 City 110 Postal Code	•	··· [		Yes V	Yes V					
120 State		•		Yes V						
120 State 130 Country	•	··· [		Yes V	Yes V Yes V					
140 Address Line 1		··· •		Yes V	Yes V					
150 Address Line 2				No V	Yes V					
160 Address Line 3	•	*		No V	Yes V					
Last Updated	[HRMSG08] 08 HR Master,	08-03-2013 (Fri) 09:3	0:22 AN	N						
	-									
	<< Back	Save	S	ave And Close						

# 5.3.12 Education

n business f		MANAGE S	ETUP							08 H User Settings	IR Master
Field A	ccess (Personnel)							Setu	р>	Field Access >	-
	Screen	Education									
Sho	w Changed Data In Email										
Sho	Allow Delegation										
	Enabled										
	Accessible By	*									
	Submission Message										
	Submission Message	Please give HR	a copy of yo	our educat	on certificat	es.				~	
										$\sim$	
	Instruction Message	* There will be A	oproval for	the input s	ubmitted *						
	-									^	
										×	
Seq	Field Name	Read Access		Write Acc	255		Compulsory	Require Approval			
210	#Subjects	*		*							
10	Highest Qualification	•		•			Yes 🗸	Yes 🗸			
20	Qualification	*		•			Yes 🗸	Yes 🗸			
30	Qualification Discipline	•		•			Yes 🗸	Yes 🗸			
50	Class / Rank	•		*			No 🗸	Yes 🗸			
60	Institute Name	•		*			Yes 🗸	Yes 🗸			
70	Country	•		*			Yes 🗸	Yes 🗸			
80	Start Date	•		•			Yes 🗸	Yes 🗸			
90	End Date	•		•			Yes 🗸	Yes 🗸			
100	Course Mode	•		•			No 🗸	Yes 🗸			
110	Graduation Year	-		•			Yes V	Yes 🗸			
120	Recognised	•					Please Sel V	Please Sel V			
130	Sponsor Name	•					Please Sel V	Please Sel ∨ Please Sel ∨			
140	Sponsor Type Sponsor Status	•					Please Sel V	Please Sel V			
160	Sponsor Amount	•					Please Sel V	Please Sel V			
170	Bond Start	•					Please Sel V	Please Sel V			
180	Bond End	•					Please Sel V	Please Sel V			
190	Subjects Passed	•					Please Sel V	Please Sel V			
200	Subjects Failed	•					Please Sel V	Please Sel V			
							· · · · · · · · · · · · · · · · · · ·				
	Last Updated	[HRMSG08] 08 H	R Master, 0	8-03-2013	(Fri) 09:30:3	8 A	M				
			<< Back		Save		Save And Close				

# 5.3.13 Emergency Contact

In business for people							
Personnel SELECT SYSTE	M MANAGE SETU	JP					08 HR Master User Settings   Sign Out
Field Access (Personnel)						Setup > Field Acce	ss > Emergency Contact
Screen	Emergency Contact						
Show Changed Data In Email							
Allow Delegation							
Enabled							
Accessible By	*						
Submission Message	Please input Emerge	ency cont	tact person.				
	* There will be No V				automitta d. *		^
	There will be No V	enication	Approval for the	input	submitted.		$\sim$
Instruction Message	Please input Emerge	ency cont	tact person.				~
	* There will be No V	erfication	/ Approval for the	input	submitted. *		
							$\sim$
Seq Field Name	Read Access		Write Access		Compulsory	Require Approval	
10 Name	*		*		Yes 🗸	No 🗸	
20 Relation	*		*		Yes 🗸	No 🗸	
30 Email	*		*		No 🗸	No V	
40 Home Phone No.	*		•		No 🗸	No 🗸	
50 Mobile Phone No.	<b>^</b>		• •		Yes 🗸	No V	
60 Address Line 1	•		•		No V	No V	
70 Address Line 2 80 Address Line 3	•		*		No V	No V	
90 City	*		*			No V	
100 Postal Code	*		•		No V	No V	
110 State	*		•		No V	No V	
120 Country			*		No V	No 🗸	
	-						
120 Country	*						
· · · · · · · · · · · · · · · · · · ·	[HRMSG08] 08 HR M		-03-2013 (Fri) 09:29	):03 A	<u></u>		
· · · · · · · · · · · · · · · · · · ·	[HRMSG08] 08 HR N		-03-2013 (Fri) 09:26	):03 A	AM		

# 5.3.14 Family

Personnel SELECT SYSTEM	MANAGE SETU	p					U	08 H ser Settings	R Master Sign Out
Field Access (Personnel)								Field Access	-
Screen	Family								
Show Changed Data In Email									
Allow Delegation									
Enabled									
Accessible By									
								_	
Submission Message								~	
								$\sim$	
Instruction Message									
instruction message								~	
								$\sim$	
Seq Field Name	Read Access		Write Access		Compulsory	Require Approval			
	•		*			· ··			
10 Name 20 Relation	•		•		Please Sel ✓	Please Sel V			
	•		•		Please Sel V	Please Sel V			
	•		*		Please Sel V	Please Sel V			
	•		*		Please Sel V	Please Sel V			
	•		*		Please Sel V	Please Sel V			
60 Identity Type 70 Identity No.	•		*		Please Sel V	Please Sel V			
80 Birth Date	•		•		Please Sel V	Please Sel V			
85 Date Of Intent (Adoption)					Please Sel V	Please Sel V			
90 Birth Place	•		*		Please Sel V	Please Sel V			
92 Blood Group					Please Sel V	Please Sel V			
100 Date Of Decease	•		•		Please Sel V	Please Sel V			
110 Qualification	*		*		Please Sel V	Please Sel V			
120 Occupation	•		*		Please Sel V	Please Sel V			
130 Employer	•		•		Please Sel V	Please Sel V			
140 Work Place	*		*		Please Sel 🗸	Please Sel 🗸			
150 Address Line 1	•		*		Please Sel 🗸	Please Sel 🗸			
160 Address Line 2	*		*		Please Sel V	Please Sel V			
170 Address Line 3	•		*			Please Sel 🗸			
180 City	*		*			Please Sel 🗸			
190 Postal Code	•		*			Please Sel 🗸			
200 State	•		*			Please Sel 🗸			
210 Country	•		*		Please Sel 🗸	Please Sel 🗸			
220 Home Phone No.	•		*		Please Sel 🗸	Please Sel 🗸			
230 Mobile Phone No.	•		•		Please Sel 🗸	Please Sel V			
240 Remarks	•		*	- 	Please Sel 🗸	Please Sel 🗸			
Last Updated	-								
	<< 6	Back	Save		Save And Close				

# 5.3.15 Acheivement

In business for people		
Personnel SELECT SYSTEM	M MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)	Setup	> Field Access > Achievement
Screen	Achievement	
Show Changed Data In Email		
Allow Delegation		
Enabled		
Accessible By		
Submission Message		~
		$\sim$
Instruction Message		
		^
		~
Seq Field Name	Read Access Write Access Compulsory Require Approval	
10 Achievement Type	• • Please Sel ∨ Please Sel ∨	
20 Description	• … • Please Sel ✓ - Please Sel ✓	
30 Achievement Date		
40 Duration Time 50 Duration Interval		
60 Remarks	Please Sel ✓ Please Sel ✓     Please Sel ✓ Please Sel ✓     Please Sel ✓ Please Sel ✓	
Last Updated	-	
	<< Back Save Save And Close	

# 5.3.16 Activity

In business for people		
Personnel SELECT SYSTEM	I MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Activity
Screen Show Changed Data In Email Allow Delegation Enabled Accessible By Submission Message	Activity   Activity	
Seq Field Name	Read Access Write Access Compulsory Require Approv	al
10     Activity Type       20     Description       30     Activity Date       40     Duration Time       50     Duration Interval       60     Remarks	*        *        Please Sel v       Please Sel v         *        *        Please Sel v       Please Sel v	
Last Updated	- << Back Save Save And Close	

# 5.3.17 Appriasal

In business for people				
Personnel SELECT SYSTEM	MANAGE SETUP			08 HR Master User Settings   Sign Out
Field Access (Personnel)				Setup > Field Access > Appraisal
Screen	Appraisal			
Show Changed Data In Email				
Allow Delegation	 ✓			
Enabled				
Accessible By				
Submission Message				
				^
				$\sim$
Instruction Message				~
				$\sim$
	-			
Seq Field Name	Read Access	Write Access	Compulsory Requir	e Approval
10 Appraisal Type			Please Sel 🗸 Ple	ase Sel 🗸
20 Date Start				ase Sel 🗸
30 Date End				ase Sel 🗸
40 Score				ase Sel 🗸
42 Maximum Score			Please Sel V Ple	ase Sel 🗸
44 Score %				- <b>0</b> ( ) ( )
50 Rating 80 Bonus Quantum				ase Sel V
60 Bonus Quantum 70 Bonus Amount				ase Sel V
80 Reviewer				ase Sel V
90 Remarks				ase Sel V
Last Updated	-			
	<< Ba	ck Save	Save And Close	

## 5.3.18 Attachment

Personnel SELECT SYSTEM Field Access (Personnel)	I MANAGE SETUP	08 HR Master User Settings   Sign Out Setup > Field Access > Attachment
Screen Allow Delegation Enabled Accessible By	Attachment	
Seq Field Name 10 #Files	Read Access Write Access	
Last Updated	-	
	< Back Save Save And Close	

## 5.3.19 Certification

UNIT4 In business for people	
Personnel SELECT SYSTEM MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel) Setup > Fie	eld Access > Certification
Screen       Certification         Show Changed Data In Email	< > >
Seq Field Name Read Access Write Access Compulsory Require Approval	
10       Certification Type       *        *        Please Sel v       Please Sel v         20       Description       *        *        Please Sel v       Please Sel v         30       Start Date       *        *        Please Sel v       Please Sel v         40       End Date       *        *        Please Sel v       Please Sel v         50       Test Date       *        *        Please Sel v       Please Sel v         60       Results       *        *        Please Sel v       Please Sel v         70       Remarks       *        *        Please Sel v       Please Sel v	
Last Updated -	

# 5.3.20 Clinic

In business for people		
Personnel SELECT SYSTEM	I MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Clinic
Screen Show Changed Data In Email	Clinic	
Allow Delegation Enabled		
Accessible By		
Submission Message		^
		$\sim$
Instruction Message		^
		$\checkmark$
Seq Field Name	Read Access Write Access Compulsory Require Approval	
1 Clinic 1 Remarks	*     *     · Please Sel ✓ - Please Sel ✓     · Please Sel ✓     · Please Sel ✓     · Please Sel ✓     · Please Sel ✓	
Last Updated	-	
	<< Back Save Save And Close	

## 5.3.21 Contract

In business for people					
Personnel SELECT SYSTEM	M MANAGE SETUP			User S	08 HR Master Settings   Sign Out
Field Access (Personnel)				Setup > Field /	Access > Contract
Screen	Contract				
Show Changed Data In Email					
Allow Delegation	$\checkmark$				
Enabled					
Accessible By					
Submission Message				~	
				$\sim$	
Instruction Message					
instruction message				~	
				~	
Seq Field Name	Read Access	Write Access	Compulsory Requ	ire Approval	
10 Start Date	•	. *	Please Sel ✔ Pl	ease Sel 🗸	
20 End Date	•	. •	Please Sel 🗸 Pl	ease Sel 🗸	
30 Contract Type	*	. • .		ease Sel 🗸	
40 Contractor Name	•			ease Sel 🗸	
50 Remarks	•	. • .	Please Sel ∨ Pl	ease Sel 🗸	
Last Updated	-				
	<< Back	Save	Save And Close		

# 5.3.22 Driving License

In business for people		
Personnel SELECT SYSTEM	I MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Driving License
Screen	Driving License	
Show Changed Data In Email		
Allow Delegation		
Enabled		
Accessible By		
Submission Message		<u>^</u>
		î
		$\sim$
Instruction Message		
instruction message		~
		$\checkmark$
Seq Field Name	Read Access Write Access Compulsory Require A	pproval
10 Main Driving License	Please Sel V Please	: Sel 🗸
10 Driving Class	Please Sel V Please	Sel 🗸
20 Date Issued	Please Sel V Please	
30 Date Of Expiry	Please Sel 🗸 Please	: Sel 🗸
Last Updated	-	
	<< Back Save Save And Close	

# 5.3.23 Employement History

Perso	nnel SELECT SYSTEM	MANAGE	SETUP				User	08 HR Maste Settings   Sign Ou
ield A	ccess (Personnel)					Setup > F	ield Access >	Employment Histor
	Screen	Employment	History					
Sho	w Changed Data In Email							
	Allow Delegation	✓						
	Enabled							
	Accessible By							
	Submission Message				 			1
							^	
							~	
	Instruction Message						~	]
							$\sim$	
				 			_	]
Seq	Field Name	Read Ac	cess	Write Access	Compulsory	Require Approval		
10	Company	*		 *	 Please Sel 🗸	Please Sel 🗸		
20	Industry Type	•		 •	 Please Sel 🗸	Please Sel 🗸		
30	Designation	*		 •	 Please Sel 🗸	Please Sel ∨		
40	Duties	*		 •	 Please Sel 🗸	Please Sel 🗸		
50	Resign Reason	*		 •	 Please Sel 🗸	Please Sel ∨		
60	Join Date	•		 *	 Please Sel 🗸	Please Sel ∨		
70	Resign Date	•		 •	 Please Sel 🗸	Please Sel 🗸		
80	Service Length	*		 	 			
82	Service Length In-Active				 Please Sel 🗸	Please Sel 🗸		
85	Service Length After Adjustme	ent		 -				
90	Relevant	•		 •	 Please Sel ∨	Please Sel ∨		
95	Initial Salary	•		 •	 Please Sel V	Please Sel 🗸		
100	Last Salary	•		 •	 Please Sel ✓	Please Sel V		
120	Currency Address Line 1	•		 •	 Please Sel V	Please Sel V		
130	Address Line 2	*		 •	 Please Sel V	Please Sel V		
140	Address Line 3	*		 •	 Please Sel V	Please Sel V		
150	City	•		 •	 Please Sel V			
160	Postal Code	•		 •	 	Please Sel 🗸		
170	State	*		 •	 	Please Sel 🗸		
180	Country	•		 •	 Please Sel 🗸			
190	Telephone	•		 •	 Please Sel 🗸	Please Sel 🗸		
200	Fax	*		 •	 Please Sel 🗸	Please Sel 🗸		
210	Remarks	*		 •	 Please Sel 🗸	Please Sel 🗸		

# 5.3.24 Incident

Personnel SELECT SYSTEM	M MANAGE SETUR	,					User Setting	08 HR M qs   Sigi	
ield Access (Personnel)						Setup	> Field Acces	_	
Screen	Incident								
Show Changed Data In Email									
Allow Delegation	$\checkmark$								
Enabled									
Accessible By									
Submission Message									
							$\sim$		
							$\sim$		
Instruction Message							~		
							$\sim$		
Seq Field Name	Read Access	Wri	ite Access	Compulsory	Require Approval				
10 Incident Date	•	•		 Please Sel 🗸	Please Sel 🗸	]			
20 Incident Time	*	•		 Please Sel 🗸	Please Sel 🗸	]			
30 Description	*	•		 Please Sel 🗸	Please Sel 🗸	]			
40 Place	•	•		 Please Sel 🗸	Please Sel 🗸	]			
50 Cause	*	•		 Please Sel ∨	Please Sel 🗸	]			
60 Agency	*	•		 Please Sel ∨	Please Sel 🗸				
70 Witness	*	•		 Please Sel 🗸	Please Sel 🗸	1			
80 Nature	•	•		 Please Sel 🗸	Please Sel 🗸				
90 Injury	•	•_		 Please Sel 🗸	Please Sel 🗸	]			
100 Remarks	•	•_		 Please Sel ∨	Please Sel 🗸	]			
110 Hospital Name	-			 Please Sel ∨	Please Sel V	] 1			
120 Hospital Start 130 Hospital End	•			 Please Sel V	Please Sel V	] 1			
130 Hospital End 140 Hospital Fee	*			 Please Sel V	Please Sel V	] 1			
150 Leave Start	•	···· *		 Please Sel V	Please Sel V	]			
180 Leave End	•	*		  Please Sel V	Please Sel V	1			
170 Lost Days	*	*		 Please Sel V	Please Sel V	1			
180 Reported to MOM	•	•		 Please Sel V	Please Sel V	1			
190 Claim Amount	•	*		 Please Sel V	Please Sel V	ĺ			
200 Policy No.	•	•		 Please Sel 🗸	Please Sel 🗸	ĺ			
210 Company	*	•		 Please Sel 🗸	Please Sel 🗸	j			

## 5.3.25 Insurance

Unit4 In business for people									
Personnel SELECT SYSTEM	MANAGE SETUP							08 H User Settings	IR Master
Field Access (Personnel)						Setup	>	Field Access >	
Screen	Insurance								
Show Changed Data In Email									
Allow Delegation	✓								
Enabled									
Accessible By									
Submission Message									
Instruction Message								~	
Seq Field Name	Read Access	V	Vrite Access		Compulsory	Require Approval		Ç	
-1 #InsuredMembers	*	••••							
10 Insurance Type	*	••••	•		Please Sel 🗸	Please Sel 🗸			
20 Insurance Plan	*	••••	•		Please Sel 🗸	Please Sel 🗸			
30 Description	*	•••	•		Please Sel 🗸	Please Sel 🧹			
40 Insurer	*	•••	·		Please Sel 🗸	Please Sel 🗸			
50 Date Start	*	*	·		Please Sel 🗸	Please Sel 🗸			
60 Date End	•	*			Please Sel ∨	Please Sel V			
70 Premium Amount	•	[			Please Sel 🗸	Please Sel 🗸			
80 Employee Amount	-	[			Please Sel V	Please Sel V			
90 Payment Month	-	[			Please Sel ✓	Please Sel ∨			
100 Payment Recurrence	*				Please Sel V	Please Sel V			
110 Remarks 120 Payment Pay Run Code	*	··· ·			Please Sel V	Please Sel V			
120 Payment ay Nan Gode					Flease Sel V	Please Sel V			_
Last Updated	-								
	<< Bac	k	Save	S	Save And Close				

# 5.3.26 Inventory

	SELECT SYSTEM	1 MANAGE	SETUP					User Setting	8 HR Ma s   Sign
eld Access (	Personnel)						Setup >	Field Access	> Inve
	Screen	Inventory							
Show Chang	ed Data In Email								
4	Allow Delegation	✓							
	Enabled								
	Accessible By								
Subr	nission Message								
								$\sim$	
last									
msu	ruction Message							~	
								$\sim$	
								$\sim$	
Seq Field Na	ame	Read Act	Cess	Write Access	 Compulsory	Require Approva	1	~	
Seq Field Na 10 Item	ame	Read Act		Write Access	 Compulsory Please Sel ✔	Require Approva	_	~	
		Read Act		•			•	~	
10 Item	2	Read Act	· · · · ·		 Please Sel 🗸	Please Sel 🗸	•	~	
10 Item 20 Purpose	e By	Read Acc	· · · · · · · · · · · · · · · · · · ·	·· •	 Please Sel ∨ Please Sel ∨	Please Sel V Please Sel V		~	
10         Item           20         Purpose           30         Issued E           40         Date Iss           50         Due Date	e By sued te	Read Acc * * * * * * * * * * * * * * * * * *	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V	Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V		~	
10         Item           20         Purpose           30         Issued 8           40         Date Iss	e By sued te	Read Acc *		* * * * * * * * * * * * * * * * * * *	Please Sel ✓ Please Sel ✓ Please Sel ✓ Please Sel ✓ Please Sel ✓	Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V		~	
10         Item           20         Purpose           30         Issued B           40         Date Iss           50         Due Dat           60         Date Re           62         Inventor	e By sued te sturned y Number	Read Act		* * * * * * * * * * * * * * * * * * *	Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V Please Sel V	Please Sel v Please Sel v Please Sel v Please Sel v Please Sel v Please Sel v Please Sel v		~	
10         Item           20         Purpose           30         Issued B           40         Date Iss           50         Due Date           60         Date Re           62         Inventor           65         Serial N	e By sued te sturned ry Number lumber	Read Act		*           *           *           *           *           *           *           *           *           *           *           *           *           *           *	Please Sel ✓     Please Sel ✓	Please Sel v     Please Sel v		~	
10         Item           10         Item           20         Purpose           30         Issued B           40         Date Iss           50         Due Dat           60         Date Re           62         Inventor           65         Serial N           67         Quantity	e By sued te sturned ry Number lumber /	Read Act		*           *	Please Sel V Please Sel V	Please Sel v Please Sel v		~	
10         Item           20         Purpose           30         Issued B           40         Date Iss           50         Due Date           60         Date Re           62         Inventor           65         Serial N	e By sued te sturned ry Number lumber /	Read Act           *           *           *           *           *           *           *           *           *           *           *           *           *		*           *	Please Sel ✓     Please Sel ✓	Please Sel v     Please Sel v		~	

## 5.3.27 Job Description

In business for people		
Personnel SELECT SYSTEM	MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Job Description
Screen Allow Delegation Enabled Accessible By Instruction Message	Job Description	< >
Seq Field Name           10         Job Description           Last Updated	Read Access	
	<< Back Save Save And Close	

## 5.3.28 Language

In business for people								
Personnel SELECT SYSTEM	MANAGE SETUP						08 H User Settings	R Master Sign Out
Field Access (Personnel)						Setup	> Field Access >	
Screen	Language							
Show Changed Data In Email								
Allow Delegation	✓							
Enabled								
Accessible By								
Submission Message								
							^	
							$\sim$	
Instruction Message							~	
							$\sim$	
Seq Field Name	Read Access	W	/rite Access		Compulsory	Require Approval		
10 Language	*	•			Please Sel 🗸	Please Sel 🗸		
20 Ability	*	•			Please Sel 🗸	Please Sel 🗸		
30 Proficiency	•	•			Please Sel 🗸	Please Sel 🗸		
40 Mother Tongue	*	•			Please Sel 🗸	Please Sel 🗸		
50 Main Language	•	•			Please Sel 🗸	Please Sel 🗸		
								_
Last Updated	-							
				_				
	<< Ba	sk 👘	Save	\$	Save And Close			

# 5.3.29 Loan

In business for people		
	I MANAGE SETUP	08 HR Master
Field Access (Personnel)		User Settings   Sign Out Setup > Field Access > Loan
Screen	Loan	
Allow Delegation		
Enabled		
Accessible By		
Instruction Message		-
		^
		~
Seq Field Name	Read Access	
10 LoanType		
20 LoanDate 30 Description		
30 Description 40 Guarantors		
50 Principal Amount		
60 Interest Formula		
70 No of Installment Months		
80 Interest Rate %		
90 Interest Amount		
100 Total Loan		
110 First Payment Month		
120 Installment First Principal		
130 Installment First Interest		
140 Installment Last Principal		
150 Installment Last Interest		
160 Remarks		
170 #Details		
Last Updated	-	
	<< Back Save Save	And Close

## 5.3.30 Medical

In business for people				
Personnel SELECT SYSTEM	M MANAGE SETUP			08 HR Master User Settings   Sign Out
Field Access (Personnel)				Setup > Field Access > Medical
Screen Show Changed Data In Email Allow Delegation	Medical			
Enabled				
Accessible By				
Submission Message				< _
Instruction Message				
Seq Field Name	Read Access	Write Access	Compulsory Require A	pproval
10     Medical Condition       20     Description       30     Type       40     Cheok-Up Date       50     Next Cheok-Up Date       60     Remarks	* * * * * * * * * * * * * * * * * * *	••         ••         ••           ••         ••         ••           ••         ••         ••           ••         ••         ••           ••         ••         ••           ••         ••         ••           ••         ••         ••           ••         ••         ••	Please Sel v         Please           Please Sel v         Please	: Sel V : Sel V : Sel V : Sel V
Last Updated				
	<< Bac	ck Save	Save And Close	

## 5.3.31 Membership

In business for people				
Personnel SELECT SYSTE	M MANAGE SETU	IP		08 HR Master User Settings   Sign Out
Field Access (Personnel)			Se	tup > Field Access > Membership
Screen Show Changed Data In Email Allow Delegation Enabled Accessible By Submission Message	Membership			< > < >
Seq Field Name	Read Access	Write Access	Compulsory Require Approva	al
10       Association         20       Position         30       Membership Type         40       Membership No.         50       Start Date         60       End Date         70       Sponsored         80       Monthly Fee         90       Yearly Fee         100       Remarks	*  *  *  *  *  *  *  *  *  *  *  *  *	*            *            *            *            *            *            *            *            *            *            *            *            *            *            *            *            *	Please Sel ✓       Please Sel ✓          Please Sel ✓       Please Sel ✓	
Last Updated	-			
	<<	Back Save	Save And Close	

## 5.3.32 Misconduct

In business for people							
Personnel SELECT SYSTEM	MANAGE	SETUP				User Sett	08 HR Master ings   Sign Out
Field Access (Personnel)					Setu	p > Field Access	> Misconduct
Screen Show Changed Data In Email Allow Delegation Enabled Accessible By Submission Message	Misconduct			 			
Seq Field Name	Read Ac	cess	Write Access	Compulsory	Require Approval		
10       Offence Type         20       Offence Description         30       Offence Date         40       Action Type         50       Action Description         80       Action Date         100       Remarks	-	< Back	Save	Please Sel      - Sel      Save And Close	Please Sel ▼     Please Sel ▼		

In business for people					
Personnel SELECT SYS	TEM MANAGE SETUP				08 HR Master User Settings   Sign Out
Field Access (Personnel)			S	Setup > Field Access >	National Service (Singapore)
Scre	en National Service (Singap	ore)			
Show Changed Data In Em	ail 🗌				
Allow Delegati	on 🖌				
Enabl	ed 🗌				
Accessible	Ву				
Submission Messa	ge				
					^
					$\sim$
Instruction Messa	ge				~
					$\sim$
Seq Field Name	Read Access	Write Access	Compulsory	Require Approval	
10 Status	*	•	Please Sel 🗸	Please Sel 🗸	
20 Type	*	•	Please Sel 🗸	Please Sel 🗸	
30 Unit	*	•	Please Sel 🗸	Please Sel 🗸	
40 Vocation	*	· *	Please Sel 🗸	Please Sel 🗸	
50 Rank	*	· *	Please Sel ∨	Please Sel 🗸	
60 Active	*	•	Please Sel V	Please Sel V	
70 Salary Increment	*	···· ·	Please Sel V	Please Sel V	
80 Operationally Ready Da	*	···· ·		Please Sel V	
100 Service Length	*	•	Please Sel V	Please Sel V	
110 Rating	*	···· ·	Please Sel V	Please Sel V	
120 Mob Code-1	*		Please Sel 🗸	Please Sel 🗸	
130 Mob Code-2	*	· *	Please Sel V	Please Sel 🗸	
140 Next Reservist Date	*	•	Please Sel 🗸	Please Sel 🗸	
150 End Date			Please Sel 🗸	Please Sel 🗸	
210 #IPPTRecords					
Last Updat	ed -				
	<< Bad	k Save	Saus And Class		
	<< Bac	a Save	Save And Close		

# 5.3.33 National Service (Singapore)

## 5.3.34 Secondment

In business for people		
Personnel SELECT SYSTEM	1 MANAGE SETUP	08 HR Master User Settings   Sign Out
Field Access (Personnel)		Setup > Field Access > Secondment
Screen	Secondment	
Allow Delegation		
Enabled		
Accessible By	· · · · · · · · · · · · · · · · · · ·	
Instruction Message		
		~
		$\sim$
Seq Field Name	Read Access	
10 Start Date	•	
20 End Date	*	
30 Type	·	
40 Company	•	
50 Location	•	
60 Department	•	
70 Designation 80 Salary	•	
90 Allowance		
100 Remarks	• • • • • • • • • • • • • • • • • • •	
Last Updated	-	
	<< Back Save Save And Close	

# 5.3.35 Training

	for people							
Perso	nnel SELECT SYSTEM	MANAGE SETU	)					08 HR Maste User Settings   Sign Ou
	ccess (Personnel)						Se	etup > Field Access > Trainin
	Screen	Training						
Sho	w Changed Data In Email							
	Allow Delegation	<b>v</b>						
	Enabled							
	Accessible By							
	Submission Message							
	Instruction Message							$\sim$
	instation message							$\langle \rangle$
Seq	Field Name	Read Access		Write Access		Compulsory	Require Approval	
10	Institute Name					Please Sel 🗸	Please Sel 🗸	
20	Course Code					Please Sel 🗸	Please Sel 🗸	
30	Location					Please Sel 🗸	Please Sel 🗸	
40	Planned					Please Sel 🗸	Please Sel 🗸	
50	Sponsored					Please Sel 🗸	Please Sel 🗸	
60	Nature of Training					Please Sel V	Please Sel V	
70	Full Time / Part Time					Please Sel V	Please Sel V	
80	Duration in Hours Duration in Days					Please Sel V	Please Sel V	
90	Duration in Years					Please Sel ✓	Please Sel V	
110	Application Date					Please Sel V	Please Sel V	
120	Commencement Date					Please Sel V	Please Sel V	
125	Completion Date					Please Sel V	Please Sel V	
130	Exam Date					Please Sel V	Please Sel V	
140	Approved By				- 	Please Sel 🗸	Please Sel V	
150	Approved Date					Please Sel 🗸	Please Sel 🗸	
160	Course Status					Please Sel 🗸	Please Sel 🗸	
170	Results					Please Sel 🗸	Please Sel 🗸	
180	Bond Value					Please Sel 🗸	Please Sel 🗸	
190	Bond Duration in months					Please Sel 🗸	Please Sel 🗸	
200	Bond Start					Please Sel 🗸	Please Sel 🗸	
210	Bond End					Please Sel 🗸	Please Sel 🗸	
220	Registration Fee					Please Sel ∨	Please Sel V	
230	Registration Fee (Tax)					Please Sel 🗸	Please Sel 🗸	
240	Membership Fee					Please Sel 🗸	Please Sel 🗸	
250	Membership Fee (Tax)					Please Sel 🗸	Please Sel 🗸	

260	Course Fee				 Please Sel 🗸	Please Sel 🗸	
270	Course Fee (Tax)				 Please Sel 🗸	Please Sel 🗸	
280	Exam Fee				 Please Sel 🗸	Please Sel 🗸	
290	Exam Fee (Tax)				 Please Sel 🗸	Please Sel 🗸	
300	Other Fee				 Please Sel 🗸	Please Sel 🗸	
310	Other Fee (Tax)				 Please Sel 🗸	Please Sel 🗸	
320	Accommodation Cost				 Please Sel 🗸	Please Sel 🗸	
330	Accommodation Cost (Tax)				 Please Sel 🗸	Please Sel 🗸	
340	Transport Allowance				 Please Sel 🗸	Please Sel 🗸	
350	Transport Allowance (Tax)				 Please Sel 🗸	Please Sel 🗸	
360	Meal Allowance				 Please Sel 🗸	Please Sel 🗸	
370	Meal Allowance (Tax)				 Please Sel 🗸	Please Sel 🗸	
373	Total Cost						
377	Total Cost (Tax)						
380	SDF Percentage				 Please Sel 🗸	Please Sel 🗸	
390	SDF Amount Applied				 Please Sel 🗸	Please Sel 🗸	
400	SDF Application Date				 Please Sel 🗸	Please Sel 🗸	
410	SDF Reference Number				 Please Sel 🗸	Please Sel 🗸	
420	SDF Amount Approved				 Please Sel 🗸	Please Sel 🗸	
430	SDF Approval Date				 Please Sel 🗸	Please Sel 🗸	
440	SDF Claim Date				 Please Sel 🗸	Please Sel V	
450	SDF Receipt Date				 Please Sel 🗸	Please Sel V	
460	Remarks				 Please Sel 🗸	Please Sel 🗸	
	Last Updated -						
		<< Back	c	Save	Save And Close		